



Announcement Summary

Entity name

REDFLOW LIMITED

Applicable security for the reorganisation

RFX	ORDINARY FULLY PAID
RFXAK	OPTION EXPIRING 17-JUL-2023 EX 4.5C
RFXAI	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES
RFXAJ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

24/10/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2022

Record Date

30/11/2022

Issue Date

7/12/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REDFLOW LIMITED

1.2 Registered Number Type

ACN

Registration Number

130227271

1.3 ASX issuer code

RFX

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

24/10/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RFX	ORDINARY FULLY PAID
RFXAK	OPTION EXPIRING 17-JUL-2023 EX 4.5C
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/11/2022	<input checked="" type="checkbox"/> Estimated	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2022

3.2 Date of +security holder meeting

24/11/2022

3.2a Effective date of consolidation or split

25/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2022

3.5 Record date

30/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2022

3.8 Trading starts on a normal T+2 basis

8/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2022



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RFX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,782,823,271

**Number on issue post
consolidation or split**

178,282,327

Estimate/Actual☒ Estimated**ASX +Security Code**

RFXAK

ASX +Security Description

OPTION EXPIRING 17-JUL-2023 EX 4.5C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

4,000,000

**Number on issue post
consolidation or split**

400,000

Estimate/Actual☒ Estimated**ASX +Security Code**

RFXAI

ASX +Security Description

OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

175,076,667

**Number on issue post
consolidation or split**

17,507,667

Estimate/Actual☒ Estimated**ASX +Security Code**

RFXAJ

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

97,731,664

**Number on issue post
consolidation or split**

9,773,166

Estimate/Actual☒ Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
RFXAK	OPTION EXPIRING 17-JUL-2023 EX 4.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04500000	0.45000000
ASX +Security Code	ASX +Security Description	
RFXAI	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
RFXAJ	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**