



Announcement Summary

Entity name

WT FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 26, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WTL	ORDINARY FULLY PAID	6,105,026	25/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WT FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

87169037058

1.3 ASX issuer code

WTL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2022 09:56	New - Proposed issue of securities - WTL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,368,944 Upside Shares are to be issued for AUD 0.0763 each to a related party. The issue is still subject to shareholder approval proposed for an annual general meeting to be held on 30 November 2022.



Placement Details

WTL : ORDINARY FULLY PAID

25/10/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,105,026

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Upside Shares issued to the Sellers, after achievement of minimum revenue targets post-acquisition of Sentry Group Pty Ltd. Issue price is 85% of 30 day VWAP Share price as at 6.9.2022 (AUD 0.0763).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.076300

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WTL : ORDINARY FULLY PAID	327,185,868

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTLAB : OPTION EXPIRING 16-MAR-2026 EX \$0.14	1,500,000