

Market Announcement

27 October 2022

Eureka Group Holdings Limited (ASX: EGH) – Trading Halt

Description

The securities of Eureka Group Holdings Limited ('EGH') will be placed in trading halt at the request of EGH, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 28 October 2022.

Issued by

Inderprit Singh

Compliance Officer, Listings Compliance (Sydney)

27 October 2022

Samantha Cheung
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Ms Cheung,

Request for trading halt – Eureka Group Holdings Limited

Eureka Group Holdings Limited (ACN 097 241 159) (ASX : EGH) (**Company**) requests that ASX Limited (**ASX**) grants an immediate trading halt with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- it requests the trading halt in order to finalise a proposed capital raising and a material acquisition;
- it requests that the trading halt remain in place until the commencement of trading on 28 October 2022; and
- it is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the trading halt.

Yours sincerely

Geoffrey Stirton
Company Secretary
Eureka Group Holdings Limited