



Announcement Summary

Entity name

ODIN METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 27, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ODM	ORDINARY FULLY PAID	94,444,444	27/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODIN METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32141804104

1.3 ASX issuer code

ODM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2022 10:06	New - Proposed issue of securities - ODM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of 58,333,333 Shares (with associated Options) will be issued subject to Shareholder approval at the Company's AGM to be held on NOV 30 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ODM : ORDINARY FULLY PAID

Issue date

27/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

94,444,444

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ODM : ORDINARY FULLY PAID	676,788,779

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
ODMAD : OPTION EXPIRING 08-JUL-2022 EX 8C	3,000,000
ODMAE : OPTION EXPIRING 08-JUL-2022 EX 10C	3,000,000
ODMAC : OPTION EXPIRING 01-MAY-2024 EX 0.01C	20,375,000
ODMAH : PERFORMANCE OPTIONS EX 30-JUL-2024 EX \$0.00001	30,000,000
ODMAG : OPTION EXPIRING 15-APR-2024 EX \$0.0001	4,000,000