

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Critical Minerals Group Limited
ACN/ARSN ACN 652 994 726

1. Details of substantial holder (1)

Name Merchant Funds Management Pty Ltd (ABN 32 154 493 277) as manager of the Merchant Opportunities Fund (ARSN 111 456 387)
ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 07/10/2022
The previous notice was given to the company on 27/09/2022
The previous notice was dated 27/09/2022

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's vote affected
05/10/2022	Merchant Opportunities Fund	On Market Sell	-\$41,293.48	-145,765	-145,765
06/10/2022	Merchant Opportunities Fund	On Market Sell	-\$4,024.16	-15,324	-15,324
07/10/2022	Merchant Opportunities Fund	On Market Sell	-\$55,826.95	-222,376	-222,376

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Merchant Funds Management Pty Ltd	Level 1, 441 Stirling Highway, Cottesloe WA 6011
Merchant Opportunities Fund	Level 1, 441 Stirling Highway, Cottesloe WA 6011
The Trust Company (Australia) Ltd	Level 15 20 Bond Street, Sydney NSW 2001

Signatureprint name Andrew Chapmancapacity Managing Directorsign here date 12/10/2022