

Market Announcement

21 October 2022

H&G High Conviction Limited (ASX: HCF) – Admission and Quotation

Description

H&G High Conviction Limited ('HCF') was admitted to the Official List of ASX on Friday, 21 October 2022.

The securities of HCF will commence quotation at 10:30 AM AEDT on Tuesday, 25 October 2022.

HCF raised \$5,200,000 pursuant to the offer under its prospectus dated 26 August 2022 as varied by the supplementary prospectus dated 26 September 2022 ('Supplementary Prospectus') (together, the 'Prospectus') by the issue of 5,290,467 shares at an issue price of \$0.9829 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 22,058,504
ASX code	Fully paid ordinary shares: HCF
Time	10:30 AM AEDT
Date	Tuesday, 25 October 2022
ASX trade abbreviation	HGHIGHCON
ISIN	Fully paid ordinary shares: AU0000236218
Registered office	Address: Suite 803, Level 8, 25 Bligh Street, Sydney NSW 2000 Phone: +61 2 8667 4600 Email: Info@hng.com.au
Company secretary	Michael John Bower
Share Registry	Registry Direct Limited Address: 2 Small Street, Hampton VIC 3188 Phone: 1300 55 66 35 Email: registry@registrydirect.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 3.7 of the Prospectus
Activities	Listed investment company
Lead manager	Morgans Corporate Limited
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to HCF's Prospectus.

Need more information?

For further information, please call HCF.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)