



23rd September 2022

Ms. Nicola Lombardi
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000
Australia

By Electronic Lodgment

Dear Ms. Lombardi,

BSP Financial Group Limited – Form 484

In accordance with the ASX Listing Rules, enclosed is a copy of a notice of cancellation of shares which has been lodged with ASIC on behalf of BSP Financial Group Limited (**ASX: BFL | PNGX: BSP**).

Sincerely,

BSP Financial Group Limited



Mary Johns
Company Secretary

Enclosure

BSP Financial Group Limited

Incorporated in Papua New Guinea | ARBN 649 704 656

 +675 305 7159  MJohns@bsp.com.pg

 Section 34 Allotments 6 & 7, Klinki Street, Waigani Drive, Port Moresby, National Capital District

 PO Box 78, Port Moresby, Papua New Guinea  www.bsp.com.pg



Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- | | | |
|--|---------------------------------|---------------------------------------|
| A1 Change of address | B1 Cease company officeholder | C1 Cancellation of shares |
| A2 Change of name - officeholders or members | B2 Appoint company officeholder | C2 Issue of shares |
| A3 Change - ultimate holding company | B3 Special purpose company | C3 Change to share structure |
| | | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name	<input type="text" value="BSP FINANCIAL GROUP LIMITED"/>	
ACN/ABN	<input type="text" value="649 704 656"/>	Corporate key
		<input type="text"/>

Lodgement details

Who should ASIC contact if there is a query about this form?

Name	<input type="text" value="MARY ELLEN JOHNS"/>	
ASIC registered agent number (if applicable)	<input type="text" value="NOT APPLICABLE"/>	
Telephone number	<input type="text" value="+675 305 7159"/>	
Postal address	<input type="text" value="CI-BSP FINANCIAL GROUP LIMITED, PO BOX 78, PORT MORESBY, NCD, PAPUA NEW GUINEA"/>	
Total number of pages including this cover sheet	Please provide an estimate of the time taken to complete this form.	
<input type="text" value="3"/>	<input type="text"/> hrs	<input type="text"/> mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name	<input type="text" value="MARY ELLEN JOHNS"/>	
Capacity	<input type="checkbox"/> Director	
	<input checked="" type="checkbox"/> Company secretary	
Signature	<input type="text" value="Mary Ellen Johns"/>	
Date signed	<input type="text" value="2"/> / <input type="text" value="2"/> / <input type="text" value="0"/> <input type="text" value="9"/> / <input type="text" value="2"/> <input type="text" value="2"/>	
	[D] [M] [Y]	

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 03 5177 3988
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares – **S.254J**
 - Redeemed out of profits
 - Redeemed out of proceeds of a fresh issue of shares

- Capital reduction – **S.256A – S.256E**
 - Single shareholder company
 - Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place

- Share buy-back. – **ss.257H(3)**
 - Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

- Forfeited shares – **S.258D**
 - Shares returned to a public company – **ss.258E(2) & (3)**
 - Under section 651C, 724(2), 737 or 738
 - Under section 1325A (court order)

- Other
 - Description
 - Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3,444	17,047.80

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

/ /
 [D] [D] [M] [M] [Y] [Y]

C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
N/A	N/A	N/A	N/A

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

 [D] [D] [M] [M] [Y] [Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	467 219 979	2312738896.05	0.00

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

 [D] [D] [M] [M] [Y] [Y]

/ /

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Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

 Yes

 No