

ASX ANNOUNCEMENT

23 October 2023

EXTENSION OF TIME TO HOLD 2023 ANNUAL GENERAL MEETING

Healthia Limited (ASX:HLA) (**Healthia**) advises that the Australian Securities and Investments Commission (**ASIC**) has granted relief to Healthia pursuant to section 250P of the Corporations Act 2001 (Cth) (**Corporations Act**) to extend the period within which Healthia must hold its 2023 AGM by three months, from 30 November 2023 to 29 February 2024.

Healthia sought the extension of time to hold its 2023 AGM to minimise confusion and uncertainty for Healthia shareholders (**Shareholders**) which may have been otherwise caused by:

- Shareholders receiving two notices of meeting from Healthia with similar information within a short period of time (one relating to the 2023 AGM and the other convening the meeting to approve the scheme of arrangement (**Scheme**) under which Harold BidCo Pty Ltd (an entity ultimately wholly owned by funds managed or advised by Pacific Equity Partners) would acquire 100% of the shares in Healthia (**Scheme Meeting**)); and
- asking Shareholders to vote at the 2023 AGM on the election or re-election of the directors of Healthia, in circumstances where they may cease to be directors if the Scheme is approved and implemented.

Healthia previously lodged its Appendix 4E with ASX on 31 August 2023 and its 2023 Annual Financial Report (which provides shareholders with details of the financial performance of Healthia for the year ended 30 June 2023) with ASX on 29 September 2023. In addition, the explanatory statement prepared in connection with the Scheme contains information in relation to Healthia and its operations as well as an independent expert's report from Lonergan Edwards & Associates Limited.

Healthia will provide shareholders with a reasonable opportunity to ask questions about, and make comments on, the management of Healthia and its Annual Financial Report, Directors' Report and Auditor's Report for the financial year ended 30 June 2023 at the Scheme Meeting to be held on 22 November 2023.

The Scheme Booklet attached to Healthia's announcement of 18 October 2023 and available on Healthia's website (**Scheme Booklet**) incorrectly states that the relief had been granted, and had been granted to allow the AGM to be held prior to the End Date¹ under the Scheme Implementation Deed.²

Further information

If you require any further information in relation to the Scheme, please call the Healthia Shareholder Information Line on 1800 990 475 (within Australia) or +61 1800 990 475 (outside Australia) on Business Days at any time between 8.30am and 5.30pm AEDT (Sydney) on Monday to Friday.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at: <https://www.healthia.com.au/join-us/>.

Healthia Limited	
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¹ 29 March 2024 or such other date as agreed in writing by Healthia and Harold BidCo Pty Ltd

² See section 12.15a) of the Scheme Booklet