

30 October 2023

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Response to media article – PM Capital Limited

We refer to yesterday's media speculation and the announcement today by Regal Partners Limited (ASX:RPL) regarding the potential acquisition of PM Capital Limited (PM Capital) by RPL.

We note that this relates purely to PM Capital, and not PM Capital Global Opportunities Fund Limited (PGF).

PM Capital has confirmed that this does not impact the provision of PM Capital's investment management services to PGF.

PGF has no comment to make in relation to these third-party matters at this time. PGF will keep the market informed as may be required in the future.

Yours faithfully

PM Capital Global Opportunities Fund Limited



Authorised by:
Ben Skilbeck
Director