



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Applicable security for the reorganisation

| | |
|-------|--|
| BEX | ORDINARY FULLY PAID |
| BEXAC | OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED |
| BEXAD | OPTION EXPIRING 09-FEB-2028 EX \$0.45 |

Announcement Type

New Announcement

Date of this announcement

26/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/12/2023

Record Date

4/12/2023

Issue Date

11/12/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BIKEEXCHANGE LIMITED

1.2 Registered Number Type

ABN

Registration Number

24625305240

1.3 ASX issuer code

BEX

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

26/10/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

BEX

ASX +Security Description

ORDINARY FULLY PAID

BEXAC

OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED

BEXAD

OPTION EXPIRING 09-FEB-2028 EX \$0.45

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|--|----------------------------------|
| +Security holder approval | 28/11/2023 | <input checked="" type="checkbox"/> Actual | |

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/12/2023

3.2 Date of +security holder meeting

28/11/2023

3.2a Effective date of consolidation or split

29/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

30/11/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/12/2023

3.5 Record date

4/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/12/2023

3.8 Trading starts on a normal T+2 basis

12/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/12/2023



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

BEX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre consolidation or split**

1,432,629,753

Number on issue post consolidation or split

14,326,553

Estimate/Actual☒ Estimated**ASX +Security Code**

BEXAC

ASX +Security Description

OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

36,070,512

Number on issue post consolidation or split

360,707

Estimate/Actual☒ Estimated**ASX +Security Code**

BEXAD

ASX +Security Description

OPTION EXPIRING 09-FEB-2028 EX \$0.45

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

2,713,677

Number on issue post consolidation or split

27,138

Estimate/Actual☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

BEXAC

ASX +Security Description

OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED

Quoted/unquoted**Exercise price pre consolidation or****Exercise price post consolidation or**



| | | |
|--|---|--|
| <input checked="" type="checkbox"/> Unquoted | split 0.00000000 | split 0.00000000 |
| ASX +Security Code BEXAD | ASX +Security Description OPTION EXPIRING 09-FEB-2028 EX \$0.45 | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.45000000 | Exercise price post consolidation or split 45.00000000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary