

ASX ANNOUNCEMENT

26 October 2023

FOREIGN INVESTMENT REVIEW BOARD APPROVAL RECEIVED IN RELATION TO PROPOSED SCHEME

Healthia Limited (ASX:HLA) (**Healthia**) refers to the announcement made on 31 August 2023 in relation to the proposed acquisition by Harold BidCo Pty Ltd (**BidCo**), an entity owned by funds advised by Pacific Equity Partners, of 100% of the fully diluted share capital in Healthia by way of a scheme of arrangement (**Scheme**).

Healthia is pleased to announce that BidCo has received written confirmation from the Foreign Investment Review Board (**FIRB**) that the Commonwealth Government has no objection under the *Foreign Acquisitions and Takeovers Act 1975* (Cth) to the acquisition under the Scheme.

Accordingly, the condition precedent to the Scheme relating to FIRB approval, as set out in clause 3.1(a) of the Scheme Implementation Deed dated 31 August 2023, has been satisfied.

The Scheme remains subject to the satisfaction of certain other conditions as previously announced, including approval of Healthia shareholders at the Scheme Meeting and Court approval.

Further information

If you require any further information in relation to the Scheme, please call the Healthia Shareholder Information Line on 1800 990 475 (within Australia) or +61 1800 990 475 (outside Australia) on Business Days at any time between 8.30am and 5.30pm AEDT (Sydney) on Monday to Friday.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at: <https://www.healthia.com.au/join-us/>.

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