



Announcement Summary

Entity name

ARMADA METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 27, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMM	ORDINARY FULLY PAID	44,000,000	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARMADA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75649292080

1.3 ASX issuer code

AMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Oct-2023 08:57	Update - Update - Proposed issue of securities - AMM	<input type="text" value="An accelerated offer (retail)"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

AMM : ORDINARY FULLY PAID

Issue date

27/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	9	0.00 %
1,001 - 5,000	11	0.02 %
5,001 - 10,000	48	0.21 %
10,001 - 100,000	134	2.95 %
100,001 and over	82	96.82 %



Issue details

Number of +securities to be quoted

44,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMM : ORDINARY FULLY PAID	172,568,068

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMMAD : OPTION EXPIRING 15-DEC-2026 EX \$0.334	3,330,000
AMMAE : OPTION EXPIRING 15-DEC-2026 RESTRICTED	13,060,000
AMMAF : OPTION EXPIRING 15-DEC-2026 EX \$0.334	1,750,000
AMMAB : ORDINARY FULLY PAID RESTRICTED	35,431,932
AMMAC : OPTION EXPIRING 15-JAN-2024 RESTRICTED	5,200,000