



Announcement Summary

Entity name

GENESIS ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 27, 2023

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GNE	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	865,290	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149509599

1.3 ASX issuer code

GNE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

24/8/2023



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

GNE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

27/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

865,290

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 2.36110000

Any other information the entity wishes to provide about the +securities to be quoted

Additional shares have been issued to correct a processing error. A further 865,290 ordinary shares have been issued to a major shareholder under Genesis's Dividend Reinvestment Plan (DRP), dated 14 February 2018, in respect of the 2023 Final Dividend.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GNE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,074,640,281

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GNEAA : PERFORMANCE SHARE RIGHTS	1,004,693