



Announcement Summary

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**Entity name**

VISIONEERING TECHNOLOGIES INC.

**Date of this announcement**

Thursday November 16, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options	190,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

616156248

**1.3 ASX issuer code**

VTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

10/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Dr. David J. Mazzo	Dr. David J. Mazzo	38,000
Kathleen Miller	Kathleen Miller	38,000
Andrew Silverberg	Andrew Silverberg	38,000
Dwight Akerman	Dwight Akerman	38,000
Dr Allan Rubenstein	Dr Allan Rubenstein	38,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://vtivisioninvestors.com/announcements/>

Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 0.14310000	10/11/2033



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Class A Common Stock.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://vtivisioninvestors.com/corporate-governance/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The grant of options were approved by stockholders at the meeting held on 26 October 2023. The material terms of the options are contained in the Notice of Special Meeting of Stockholders which can be found on the above mentioned URL link.

Issue details

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**Number of +securities**

190,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	51,293,930
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	694,539
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	326,539
New class - code to be confirmed : Options	190,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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