



Announcement Summary

Entity name

IMMUTEP LIMITED

Date of this announcement

Thursday November 23, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMMAM	PERFORMANCE RIGHTS	768,311	23/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMMUTEP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009237889

1.3 ASX issuer code

IMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Nov-2023 10:41	New - Proposed issue of securities - IMM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMMAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

23/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Performance Rights to subscribe for 178,356 ordinary shares in the Company to Dr Howard as an increase in his remuneration for his services as a Director of the Company and in lieu of additional cash for Directors' fees to vest as follows:

- 28,356 on 24 Oct 2023. (for service from 1 Apr 2023 to 23 Oct 2023);
- 50,000 on 1 Dec 2024. (for service from 24 Oct 2023 to 23 Oct 2024);
- 50,000 on 1 Dec 2025. (for service from 24 Oct 2024 to 23 Oct 2025).
- 50,000 on 1 Dec 2026. (for service from 24 Oct 2025 to 23 Oct 2026).

The issue of Performance Rights to subscribe for 589,955 ordinary shares in the Company to Lis Boyce in lieu of cash for directors' fees to vest as follows:

- 89,954 on 24 Oct 2023. (for service from 1 Apr 2023 to 23 Oct 2023);
- 166,667 on 1 Dec 2024. (for service from 24 Oct 2023 to 23 Oct 2024);
- 166,667 on 1 Dec 2025. (for service from 24 Oct 2024 to 23 Oct 2025).
- 166,667 on 1 Dec 2026. (for service from 24 Oct 2025 to 23 Oct 2026).

Issue details

Number of +securities

768,311

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The issue of 178,356 Performance Rights to Dr Howard and 589,955 Performance Rights to Ms Boyce in lieu of additional cash for directors' fees as approved at the Company's AGM on 24 Oct 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMM : ORDINARY FULLY PAID	1,188,834,559

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMMAL : OPTION EXPIRING 04-AUG-2025 EX \$0.248	847,600
IMMAN : CONVERTIBLE NOTES	859,427
IMMAM : PERFORMANCE RIGHTS	13,307,059