



Announcement Summary

Entity name

BRAINCHIP HOLDINGS LTD

Date of this announcement

Wednesday November 01, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| BRN | ORDINARY FULLY PAID | 404,321 | 01/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

BRNAM : RESTRICTED STOCK UNITS

TO (Existing Class)

ASX +Security code and description

BRN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

404,321

The first date the options were exercised or other +convertible securities were converted

1/11/2023

The last date the options were exercised or other +convertible securities were converted

1/11/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Antonio Viana | Antonio Viana | 250,000 |
| Duy-Loan Le | Duy-Loan Le | 154,321 |

Date the +securities the subject of this notification were issued/transferred

1/11/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

404,321

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BRN : ORDINARY FULLY PAID | 1,790,058,145 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| BRNAJ : PERFORMANCE RIGHTS | 6,276,102 |
| BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 64,661,731 |
| BRNAM : RESTRICTED STOCK UNITS | 34,603,045 |