

31 October, 2023

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Closing of Non-Renounceable Rights Issue

Dateline Resources Limited (ASX : DTR) (Company) announces the completion of the non-renounceable rights Issue announced on 9 October 2023 (Rights Issue).

Under the Rights Issue, the Company received applications for 427,502,707 new shares (raising a total of \$4,275,027). This included commitments by the Company's Chairman Mr. Mark Johnson and Managing Director Mr. Stephen Baghdadi to take up their full entitlements and underwrite \$1.5 million worth of any shortfall.

An Appendix 2A in relation to the issue of above new shares will be given to ASX in compliance with the Corporations Act (2001) and ASX Listing Rules.

Yours sincerely,
Dateline Resources Limited
John Smith
Company Secretary