

Market Announcement

3 November 2023

Critical Minerals Group Limited (ASX: CMG) – Suspension from Quotation

Description

The securities of Critical Minerals Group Limited ('CMG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of CMG, pending the release of an announcement regarding the results of a Scoping Study.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance



CRITICAL MINERALS GROUP

ASX Listings Compliance

Attn: Yulia Gurdina
ASX Limited

Via email: tradinghaltssydney@asx.com.au

Dear Yulia,

Request for Voluntary Suspension in the quoted securities of Critical Minerals Group Limited

In accordance with Listing Rule 17.2, Critical Minerals Group Limited (ASX:CMG) (**the Company**) requests requests a voluntary suspension be implemented for its quoted securities prior to the commencement of trading today.

The Company provides the following information for the purposes of Listing Rule 17.2:

- (a) As set out in its request for a trading halt dated 1 November 2023, the Company is preparing further information in relation to the disclosure lodged with the ASX Market Announcements Platform on 1 November 2023 concerning the results of a Scoping Study, so as to lodge an amended disclosure (**Disclosure**).
- (b) The Company requires further time to complete the Disclosure.
- (c) The Company requests that the voluntary suspension remain in place until the earlier of commencement of normal trading on Monday, 6 November 2023, or when the Disclosure is released to the market.
- (d) The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher
Company Secretary