



Announcement Summary

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**Entity name**

SEVEN GROUP HOLDINGS LIMITED

**Date of this announcement**

Friday November 03, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
SVWAB	SHARE RIGHTS	141,066	27/10/2023
SVWAB	SHARE RIGHTS	393,855	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SEVEN GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

46142003469

**1.3 ASX issuer code**

SVW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

SVWAB : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

27/10/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gitanjali Bhalla	Gitanjali Bhalla	11,648
Jarvas Croome	Jarvas Croome	18,004
James Goth	James Goth	12,986
Richard Richards	Richard Richards	20,335
Murray Vitlich	Murray Vitlich	18,142

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

For further details refer to the Remuneration Report contained in Seven Group Holding Limited's 2023 Annual Report (accessible at <https://sevengroup.com.au/assets/Annual-Reports/9d6d5890d2/SGH-Annual-Report-2023.pdf>)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Seven Group Holdings Limited deferred share rights issued under the FY23 Seven Group Holdings Limited Short-Term Incentive Plan.



## Issue details

**Number of +securities**

141,066

**ASX +security code and description**

SVWAB : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

30/10/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gitanjali Bhalla	Gitanjali Bhalla	23,627
Jarvas Croome	Jarvas Croome	40,503
James Goth	James Goth	28,690
Richard Richards	Richard Richards	48,604
Murray Vitlich	Murray Vitlich	33,753

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

For further details refer to the Remuneration Report contained in Seven Group Holding Limited's 2023 Annual Report (accessible at <https://sevengroup.com.au/assets/Annual-Reports/9d6d5890d2/SGH-Annual-Report-2023.pdf>)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Seven Group Holdings Limited share rights issued under the Seven Group Holdings Limited FY24 Long-Term Incentive Plan.



Issue details

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**Number of +securities**

393,855

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SVW : ORDINARY FULLY PAID	363,585,587

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SVWAA : CONVERTIBLE NOTES	386
SVWAB : SHARE RIGHTS	1,562,626



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

534,921

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A