

**Company Secretary**

AMP Limited
ABN: 49 079 354 519

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Sydney NSW 2000 Australia

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09-November-2023

Manager
ASX Market Announcements

Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Notice Pursuant to Corporations Act Sub-section 259C(2) Exemption

Dear Sir/Madam,

Pursuant to an exemption under Sub-section 259C(2) of the Corporations Act, AMP Limited advises its current interest in shares of AMP Ltd.

Kate Gordon
Company Secretary, AMP Limited

**Corporations Act 2001
Subsection 259C(2) Exemption**

To: **AMP Ltd**

ACN/ARSN: 079 354 519

Shareholder: AMP Limited (ACN 079 354 519) and its related bodies corporate.

Notice Date: 08-Nov-2023

1. Previous Notice

Particulars of the shareholders' previous notice under sub-section 259C(2) exemption was given on:

The previous notice was given to the company on: 27-Oct-2023

The previous notice was dated: 25-Oct-2023

2. Previous and present voting power

The total number and percentage of shares in each class of voting shares in the company to which the shareholder has an interest in or derivative exposure to, when last required and when now required to give notice, are:

Class of securities	Previous Notice		Present Notice	
	Persons' votes	Voting Power	Persons' votes	Voting Power
Ordinary Share	49,303,627	1.93%	47,748,303	1.74%

3. Change in interest and derivative exposure

Particulars of each change in, or change in the nature of, the interests of the substantial holder in, or derivative exposure to voting shares since the shareholder was last required to give a notice are:

See Annexure 'A'

4. Present interest and derivative exposure

Particulars of each interest in voting shares which the shareholder is entitled after the change are:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	Person's votes affected
ipac Asset Management Limited	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of, or control the exercise of a dispose of, the securities.	Ordinary Share: 27,269,051	27,269,051
National Mutual Funds Management Ltd	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of, or control the exercise of a dispose of, the securities.	Ordinary Share: 6,951,722	6,951,722
N.M. Superannuation Proprietary Limited	N.M. Superannuation Proprietary Limited is legal and beneficial owner of the shares and has the power to exercise the right to vote and to dispose of the shares.	Ordinary Share: 9,276,549	9,276,549

AMP Limited (Trust Plans including SSP)	AMP Limited has rights to control the disposal of, and a net economic exposure to, the shares, which are held by CPU Share Plans Pty Limited as trustee of the AMP Employee Share Trust (Trustee). AMP Limited shares held by the Trustee are held on trust solely for the benefit of participants in employee incentive plans administered by AMP Limited or any of its related bodies corporate.	Ordinary Share: 3,760,266	3,760,266
AMP Limited (\$1K Plan and restricted shares)	AMP Limited has rights to control the disposal of the shares, which are held by participants in an employee incentive plan administered by AMP Limited. Under the terms of the incentive plan, the shares are held subject to a restriction on transfer for a specified period.	Ordinary Share: 55,537	55,537
AMP Wealth Management NewZealand Limited	AMP Wealth Management NewZealand Limited is the legal and beneficialowner of the shares, and has the power to exercise the right to vote and to dispose of the shares	Ordinary Share: 435,178	435,178

5. Change in controlled entities

The persons who have become controlled entities of, or ceased to be controlled entities of the shareholder in relation to voting shares in the company are:

<i>Name and ACN (if applicable)</i>	<i>Nature of Association</i>
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6. Addresses

The addresses of persons named in this form are as follows:

<i>Name</i>	<i>Address</i>
ipac Asset Management Limited	50 Bridge Street, Sydney NSW 2000
National Mutual Funds Management Ltd	50 Bridge Street, Sydney NSW 2000
N.M. Superannuation Proprietary Limited	50 Bridge Street, Sydney NSW 2000
AMP Wealth Management New Zealand Limited	Level 19, AMP Centre, 29 Customs Street West, Auckland, New Zealand, 1140
CPU Share Plans Pty Limited	Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067

Annexure 'A'

Security: AMP Ltd
Effective Date: 08-Nov-2023

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change</i>	<i>Consideration given in relation to change</i>	<i>Class and number of shares affected</i>	<i>Persons' vote affected</i>
26-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-55,909.05	-54,092	-54,092
26-Oct-2023	ipac Asset Management Limited	Share disposal	\$-76,048.58	-73,577	-73,577
26-Oct-2023	AMP Limited	Release of shares from restriction on transfer under Employee Incentive Plan	n/a	-2,109	-2,109
26-Oct-2023	National Mutual Funds Management Ltd	Share disposal	\$-38,342.12	-37,096	-37,096
27-Oct-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-7,202	-7,202
27-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-9,933.38	-9,626	-9,626
27-Oct-2023	ipac Asset Management Limited	Share disposal	\$-9,972.59	-9,664	-9,664
30-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-27,664.41	-27,105	-27,105
30-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-94,631.83	-93,618	-93,618
30-Oct-2023	ipac Asset Management Limited	Share disposal	\$-40,550.98	-39,731	-39,731
30-Oct-2023	ipac Asset Management Limited	Share disposal	\$-138,713.09	-137,227	-137,227
30-Oct-2023	National Mutual Funds Management Ltd	Share disposal	\$-30,129.24	-29,520	-29,520
30-Oct-2023	National Mutual Funds Management Ltd	Share disposal	\$-69,963.55	-69,214	-69,214
31-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-68,639.77	-65,922	-65,922
31-Oct-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-147,289.07	-142,200	-142,200
31-Oct-2023	ipac Asset Management Limited	Share disposal	\$-142,702.24	-137,052	-137,052
31-Oct-2023	ipac Asset Management Limited	Share disposal	\$-215,651.09	-208,200	-208,200
31-Oct-2023	National Mutual Funds Management Ltd	Share disposal	\$-71,969.62	-69,120	-69,120
31-Oct-2023	National Mutual Funds Management Ltd	Share disposal	\$-108,757.75	-105,000	-105,000
01-Nov-2023	ipac Asset Management Limited	Share acquisition	\$10,860.72	10,443	10,443
01-Nov-2023	ipac Asset Management Limited	Share acquisition	\$14,646.71	14,050	14,050
02-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-15,052.22	-14,274	-14,274
02-Nov-2023	ipac Asset Management Limited	Share disposal	\$-22,059.5	-20,919	-20,919
02-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-11,123.07	-10,548	-10,548
03-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-3,346.83	-3,175	-3,175
03-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-30,534.96	-28,992	-28,992
03-Nov-2023	ipac Asset Management Limited	Share disposal	\$-4,928	-4,675	-4,675

03-Nov-2023	ipac Asset Management Limited	Share disposal	\$-44,726.05	-42,466	-42,466
03-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-2,450.83	-2,325	-2,325
03-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-22,585.26	-21,444	-21,444
03-Nov-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-5,632	-5,632
04-No-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-291	-291
06-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-7,690.26	-7,326	-7,326
06-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-15,018.28	-14,277	-14,277
06-Nov-2023	ipac Asset Management Limited	Share disposal	\$-11,274.02	-10,740	-10,740
06-Nov-2023	ipac Asset Management Limited	Share disposal	\$-22,017.77	-20,931	-20,931
06-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-5,693.69	-5,424	-5,424
06-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-11,117.75	-10,569	-10,569
07-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-2,024.16	-1,947	-1,947
07-Nov-2023	N.M. Superannuation Proprietary Limited	Share disposal	\$-10,264.09	-9,889	-9,889
07-Nov-2023	ipac Asset Management Limited	Share disposal	\$-3,002.45	-2,888	-2,888
07-Nov-2023	ipac Asset Management Limited	Share disposal	\$-15,012.6	-14,464	-14,464
07-Nov-2023	National Mutual Funds Management Ltd	Share disposal	\$-9,716.36	-9,346	-9,346

AMP Related Body Corporate Report

Company Name	Company number	Australian Business No (ABN)
ACN 154 462 334 Pty Limited	154 462 334	99 154 462 334
AdviceFirst Limited	2104026	
Aged Care Investment Services No. 1 Pty Limited	086 801 041	23 086 801 041
Aged Care Investment Services No. 2 Pty Limited	082 747 313	84 082 747 313
AMP Advice Holdings Pty Ltd	608 373 217	58 608 373 217
AMP Bank Limited	081 596 009	15 081 596 009
AMP Capital Finance (US), LLC	6801895	
AMP Capital Finance Limited	123 968 089	41 123 968 089
AMP Capital Investors (Luxembourg No. 5) S.à r.l.	B155992	
AMP Capital Investors (Luxembourg No. 6) S.à r.l.	B155993	
AMP Capital Investors Advisory (Beijing) Limited	91110102664602282H	
AMP Capital Investors International Holdings	114 352 957	47 114 352 957
AMP Capital Investors Limited	001 777 591	59 001 777 591
AMP Capital Investors US Real Estate, LLC	6639200	
AMP Finance Pty Limited	002 812 704	62 002 812 704
AMP Finance Services Pty Limited (Deregistration	080 339 466	51 080 339 466
AMP Financial Investment Group Holdings Limited	081 596 036	21 081 596 036
AMP Financial Planning Pty Limited	051 208 327	89 051 208 327
AMP Group Finance Services Limited	084 247 914	95 084 247 914
AMP Group Holdings Limited	079 804 676	88 079 804 676
AMP Group Services Limited	080 339 457	49 080 339 457
AMP Heritage Holdings Pty Ltd	633 108 013	36 633 108 013
AMP Holdings Limited	079 958 062	66 079 958 062
AMP Lending Services Pty Limited	113 408 941	64 113 408 941
AMP Limited	079 354 519	49 079 354 519
AMP New Ventures Holdings Pty Ltd	602 035 530	21 602 035 530
AMP New Zealand Holdings Limited	841648	
AMP Planner Register Company Pty Limited	129 899 896	60 129 899 896
AMP Services (NZ) Limited	339042	
AMP Services Limited	081 143 786	50 081 143 786
AMP Superannuation Pty Limited	008 414 104	31 008 414 104
AMP Wealth Management Holdings Pty Ltd	633 106 939	46 633 106 939
AMP Wealth Management New Zealand Limited	821674	
AMPCI (SG) Pte. Limited	201929368G	
Associated Planners Financial Services Pty	097 451 495	38 097 451 495
Australian Mutual Provident Society Pty Limited	081 589 639	24 081 589 639
Australian Securities Administration Pty Limited	002 905 197	83 002 905 197
AWM Payments Administrator Pty Ltd	640 185 477	32 640 185 477
AWM Services Pty Ltd	139 353 496	15 139 353 496
Citrus Innovations Pty Ltd	667 285 654	25 667 285 654
Charter Financial Planning Limited	002 976 294	35 002 976 294
Collimate Capital Limited	078 651 966	69 078 651 966
Eluvia Pty. Ltd	147 114 181	52 147 114 181
Fame Digital Limited	8559048	

Company Name	Company number	Australian Business No (ABN)
Forsythes Financial Services Pty Ltd	081 861 261	17 081 861 261
Genesys Group Holdings Pty Limited	123 318 641	13 123 318 641
Genesys Group Pty Limited	003 357 024	62 003 357 024
Genesys Wealth Advisers Limited	060 778 216	20 060 778 216
Hillross Financial Services Limited	003 323 055	77 003 323 055
IDF II GP S.à.r.l.	B175686	
IDF III GP S.à r.l.	B198593	
IDF IV GP S.à.r.l.	B 228370	
INSSA Pty Limited	063 061 192	30 063 061 192
ipac Asset Management Limited	003 257 225	22 003 257 225
ipac Group Services Pty Ltd	074 631 235	27 074 631 235
ipac Taxation Services Pty Limited	113 983 529	27 113 983 529
Jigsaw Support Services Limited	005 799 977	21 005 799 977
King Financial Services Pty Ltd	059 718 697	80 059 718 697
Momentum Realty 2023 Limited	8661826	
N. M. Superannuation Proprietary Limited	008 428 322	31 008 428 322
National Mutual Funds Management (Global)	057 398 393	74 057 398 393
National Mutual Funds Management Ltd.	006 787 720	32 006 787 720
NMMT Limited	058 835 573	42 058 835 573
Pajoda Investments Pty Ltd	127 407 238	33 127 407 238
Portfolio Planning Solutions Ltd	008 007 387	83 008 007 387
PPS Financial Planning Pty Ltd	117 203 228	36 117 203 228
PPS Lifestyle Solutions Pty Ltd	051 228 641	13 051 228 641
PremierOne Mortgage Advice Pty Limited	102 861 316	22 102 861 316
Priority One Agency Services Pty Ltd	074 621 131	40 074 621 131
Priority One Financial Services Pty Limited	069 778 883	72 069 778 883
Prosperitus Pty Ltd	010 644 514	43 010 644 514
Quadrant Securities Pty Ltd	009 556 370	50 009 556 370
SMSF Advice Pty Limited	074 225 353	11 074 225 353
Solar Risk Pty Limited	092 265 373	26 092 265 373
Strategic Planning Partners Pty Ltd	057 800 405	65 057 800 405
T.I.M.E. Partners Pty Limited	073 513 407	22 073 513 407
TFS Financial Planning Pty Ltd	088 309 308	18 088 309 308
Total Super Solutions Pty. Ltd.	097 185 834	41 097 185 834
Tynan Mackenzie Pty Ltd	066 074 744	94 066 074 744
Wealth Vision Financial Services Pty Ltd	605 316 407	93 605 316 407
Wealth Vision Home Loans Pty Ltd (deregistration	145 979 675	85 145 979 675