



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 09, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	1,298,058	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Nov-2023 16:30	Update - Update - Proposed issue of securities - OMA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1. 10,000,000 unlisted options (\$0.30 expiring 2 years).
 2. 95,177,977 OMA fully paid shares.



Placement Details

OMA : ORDINARY FULLY PAID

9/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,298,058

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Payment of part of Prenzler Group mandate fees as approved by shareholders at AGM on 2 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.180000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate above is pricing of Stage 2 capital raising as announced on 8 August 2023, and the share price at which the mandate fees were agreed to be paid (subject to shareholder approval).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	178,118,513

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAD : OPTION EXPIRING 21-OCT-2026 RESTRICTED	550,000
OMAAC : OPTION EXPIRING 21-OCT-2024 RESTRICTED	13,619,950
OMAAAB : OPTION EXPIRING 21-OCT-2025 RESTRICTED	550,000
OMAAA : ORDINARY FULLY PAID RESTRICTED	10,604,837
OMAAF : PERFORMANCE SEC EXPIRING 25-OCT-2025 RESTRICTED	3,474,984
OMAAE : OPTION EXPIRING 21-OCT-2027 RESTRICTED	550,000