

SPP Option Entitlement Acceptance Status

Important for successful applicants in the recent Share Purchase Plan Offer

Alligator Energy Limited **ASX: AGE (Alligator or the Company)** refers to the announcements on 20 September and 20 October 2023 in relation to a Share Purchase Plan (SPP) offered to Eligible Shareholders.

Successful applicants under the SPP Offer which closed on 17 October 2023 are eligible, subject to completing an Acceptance Form and the Company obtaining Shareholder approval, to one option (exercisable at \$0.078) (**SPP Option**) for every two shares subscribed under the SPP. Shareholder approval is being sought at the Company's AGM to be held on 24 November 2023 with the SPP Option issue and application for listing on the ASX targeted for the beginning of the following week.

Successful applicants entitled to SPP Options received a Prospectus and Acceptance Form in late October 2023, either electronically (shareholders who opted-in for electronic communication) or by mail if no email contact address has been provided.

At the date of this release, **only 103 of the 202 Successful Applicants** have completed and returned to the Company's share registry, Automic Group, the Acceptance Form required for issue of the SPP Options.

Successful SPP applicants must complete and return the Acceptance Form required for them to receive the SPP Options.

The Company encourages those successful applicants who have not completed their Option Acceptance Forms to do so as soon as possible so they do not miss out, by either:

- Lodging an acceptance through the online Automic portal; or
- Emailing a scan to submissions@automicgroup.com.au or mailing to Automic Group at Level 5, 126 Phillip Street, Sydney, NSW, 2000.

If a Successful Applicant is unable to locate their Option Acceptance Form then please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or by email on hello@automicgroup.com.au

This announcement has been authorised for release by the Alligator Energy's Company Secretary.

Contacts

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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

Projects

