

Announcement

Upgrade to FY2024 Guidance

13 November 2023

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] is pleased to provide the following upgrade to its FY2024 guidance.

RPM has this morning received a payment related to a software agreement which was triggered by the change of control of the contract counterparty to that agreement. This payment will result in \$3.1 million in income being recognised in RPM's FY2024 financial accounts all of which will flow through to the company's Underlying EBITDA and Profit before Tax.

Whilst in and of itself not a market sensitive contract (including for the purposes of the ASX Listing Rules), management had not taken this transaction (which was outside of RPM's control and uncertain until the point of payment being received by RPM) into account when RPM provided its initial FY2024 guidance on 28 August 2023 and its upgraded guidance on 3 October 2023.

Accordingly, RPM has upgraded FY2024 guidance as follows:

- Total revenue is now projected to be in the range of \$110.0 million to \$115.0 million (most recently projected to be in the range of \$107.0 million to \$112.0 million (FY2023: \$98.4 million));
- Underlying EBITDA is now projected to be in the range of \$21.5 million to \$23.5 million (most recently projected to be in the range of \$18.5 million to \$20.5 million (FY2023: \$15.0 million before management incentives));
- Profit before Tax is now projected to be in the range of \$16.5 million to \$18.0 million (most recently projected to be in the range of \$13.5 million to \$15.0 million (FY2023: \$9.2 million before management incentives)).

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology, mining advisory and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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