

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.*

Introduced 30/09/01   Amended 01/01/11

<b>Name of entity</b>	Omega Oil & Gas Ltd
<b>ABN</b>	45 644 588 787

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Quentin Joseph Flannery
<b>Date of last notice</b>	8 June 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(1) Indirect (2) Indirect (3) Indirect (4) Indirect (5) Indirect
<b>Nature of indirect interest (including registered holder)</b>	(1) MAXIMUS FLANNERY PTY LTD <FINCO INVESTMENT A/C> (Related Trust) (2) ILWELLA PTY LTD (Related Company) (3) OFFELBAR PTY LTD (Related Company) (4) HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED for ILWELLA PTY LTD (Related Company) (5) HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED for OFFELBAR PTY LTD (Related Company)
<b>Date of change</b>	(4) 14 November 2023

<sup>+</sup> See [chapter 19](#) for defined terms.

<b>No. of securities held prior to change</b>	<p>(1.1) 1,294,273 - ORDINARY FULLY PAID SHARES</p> <p>(1.2) 358,578 - ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.1) 16,149,104 - ORDINARY FULLY PAID SHARES</p> <p>(2.2) 4,562,428 - ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.3) 5,559,975 - UNLISTED OPT @ \$0.30 EXP 21/10/2024 - ESC 24M</p> <p>(3.1) 286,000 - ORDINARY FULLY PAID SHARES</p> <p>(3.2) 71,500 - ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(3.3) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2025 VEST 21/10/2023 - ESC 24M</p> <p>(3.4) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2026 VEST 21/10/2024 - ESC 24M</p> <p>(3.5) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2027 VEST 21/10/2025 - ESC 24M</p> <p>(4) 25,455,265 - ORDINARY FULLY PAID SHARES</p> <p>(5) 715,000 - ORDINARY FULLY PAID SHARES</p>
<b>Class</b>	<p>(1.1) ORDINARY FULLY PAID SHARES</p> <p>(1.2) ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.1) ORDINARY FULLY PAID SHARES</p> <p>(2.2) ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.3) UNLISTED OPT @ \$0.30 EXP 21/10/2024 - ESC 24M</p> <p>(3.1) ORDINARY FULLY PAID SHARES</p> <p>(3.2) ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(3.3) UNLISTED OPT @ \$0.30 EXP 21/10/2025 VEST 21/10/2023 - ESC 24M</p> <p>(3.4) UNLISTED OPT @ \$0.30 EXP 21/10/2026 VEST 21/10/2024 - ESC 24M</p> <p>(3.5) UNLISTED OPT @ \$0.30 EXP 21/10/2027 VEST 21/10/2025 - ESC 24M</p> <p>(4) ORDINARY FULLY PAID SHARES</p> <p>(5) ORDINARY FULLY PAID SHARES</p>
<b>Number acquired</b>	(4) 33,194,444 - ORDINARY FULLY PAID SHARES
<b>Number disposed</b>	N/A
<b>Value/Consideration</b>	(4) \$0.18 PER ORDINARY FULLY PAID SHARE (\$5,974,999.92 IN TOTAL)

<b>No. of securities held after change</b>	(1.1) 1,294,273 - ORDINARY FULLY PAID SHARES (1.2) 358,578 - ESCROWED SHARES - 24M FROM QUOTATION (2.1) 16,149,104 - ORDINARY FULLY PAID SHARES (2.2) 4,562,428 - ESCROWED SHARES - 24M FROM QUOTATION (2.3) 5,559,975 - UNLISTED OPT @ \$0.30 EXP 21/10/2024 - ESC 24M (3.1) 286,000 - ORDINARY FULLY PAID SHARES (3.2) 71,500 - ESCROWED SHARES - 24M FROM QUOTATION (3.3) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2025 VEST 21/10/2023 - ESC 24M (3.4) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2026 VEST 21/10/2024 - ESC 24M (3.5) 150,000 - UNLISTED OPT @ \$0.30 EXP 21/10/2027 VEST 21/10/2025 - ESC 24M (4) 58,649,709 - ORDINARY FULLY PAID SHARES (5) 715,000 - ORDINARY FULLY PAID SHARES
<b>Nature of change</b>	(4) PLACEMENT AS APPROVED BY SHAREHOLDERS ON 2 NOVEMBER 2023

## Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b>	N/A
<b>Interest after change</b>	N/A

## Part 3 - <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	NO
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<sup>+</sup> See [chapter 19](#) for defined terms.

<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A