



## Announcement Summary

**Entity name**

LIFE360 INC.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 12, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
360AB	RESTRICTED STOCK UNIT	116,922	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023
360AA	OPTION EXP VAR DATES VAR PRICES	22,997	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

629412942

### 1.3 ASX issuer code

360

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

360AA : OPTION EXP VAR DATES VAR PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

22,997

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

22,997 Options over Shares of Common Stock lapsed between 1 July 2023 and 30 September 2023.

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**ASX +Security Code and Description**

360AB : RESTRICTED STOCK UNIT

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

116,922

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

116,922 Restricted Stock Units lapsed between 1 July 2023 and 30 September 2023.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	200,586,696

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	5,733,394
360AA : OPTION EXP VAR DATES VAR PRICES	7,350,305
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.