

## Successful Share Purchase Plan raises \$3.26M

**Alligator Energy (ASX: AGE, 'Alligator' or 'the Company')** is pleased to announce that it has raised \$3,260,000 (before costs) pursuant to the Company's Share Purchase Plan (SPP) that closed on 17 October 2023. Applications under the SPP exceeded the target of \$3,000,000 and the Company has decided to accept oversubscriptions of \$260,000.

The Company will issue 62,692,145 shares at an issue price of \$0.052 per share as per the SPP timetable on 23 October 2023.

The funds raised under the SPP are planned to be used for

- Samphire - Feasibility study and mining lease application;
- Samphire - Ongoing resource drilling and geophysics program;
- Exploration on targets Nabarlek North (ARUP) and follow up drilling at Big Lake;
- Business development opportunities; and
- Corporate costs and general working capital.

The Company will also offer SPP participants one option exercisable at \$0.078 for every two shares subscribed under the SPP. This offer will also be subject to shareholder approval at the AGM to be held on 24<sup>th</sup> November.

This announcement was authorised for release by the CEO and Managing Director.

## Contacts

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## Forward Looking Statement

This announcement contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change

## About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

### Projects

