

Algorae Pharmaceuticals Limited

ABN: 14 104 028 042
ASX: 1AI
OTCQB: LVCLY

6 December 2023

Section 708A Cleansing Statement

This notice is given by Algorae Pharmaceuticals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) the Company has issued on 06 December 2023:
 - i. 69,608,274 1AIAR options expiring 31 March 2026 with an exercise price of \$0.012.
- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations, Act;
- c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;
- d) As at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



Madhukar Bhalla

Company Secretary

Top 20 Option Holders - 1AIOB

Position	Holder Name	Holding	% IC
1	TRANAJ NOMINEES PTY LTD <FT FAMILY A/C>	33,026,873	10.78%
1	EASTCOAST NOMINEES PTY LTD <ASSET ACCUMULATION A/C>	33,026,873	10.78%
2	AAL INVESTMENT HOLDINGS PTY LTD	32,328,853	10.55%
3	EXP1 ASSET MANAGEMENT PTY LTD <EXP1 A/C>	29,421,769	9.60%
4	ROCKAWAY PTY LTD <ROCKAWAY S/F A/C>	28,513,437	9.31%
5	ASP CAPITAL MANAGEMENT PTY LTD <ABG FAMILY A/C>	17,587,500	5.74%
6	EZR SYSTEMS PTY LTD	17,270,835	5.64%
7	ELLAZ PTY LTD <THE RIPPER FAMILY A/C>	16,513,437	5.39%
8	MS CHUNYAN NIU	6,741,715	2.20%
9	BROWNNARROWS PTY <EJM A/C>	6,552,532	2.14%
10	MR BIN LIU	5,444,441	1.78%
11	ELLAZ PTY LTD <THE RIPPER FAMILY A/C>	5,200,000	1.70%
12	ALIGNMENT CAPITAL PTY LTD	5,000,000	1.63%
13	MR GRANT ANTHONY MURPHY <GM INVESTMENT A/C>	3,262,500	1.06%
14	MOO INVESTMENTS AUSTRALIA PTY LTD	3,125,000	1.02%
14	MR BRADLEY HOARDER	3,125,000	1.02%
15	MALCORP (AUST) PTY LTD <MALYNIAC SUPER FUND A/C>	2,959,375	0.97%
16	HOBSON WEALTH CUSTODIANS LTD <RESIDENT CASH ACCOUNT>	2,289,117	0.75%
17	SLADE TECHNOLOGIES PTY LTD <EMBREY FAMILY S/F A/C>	2,083,333	0.68%
18	DND INVESTMENTS (WA) PTY LTD	2,043,748	0.67%
19	MR GARY GISBERTO LOVI	1,884,565	0.62%
20	LDP PTY LTD <GRANGE SUPERANNUATION A/C>	1,875,001	0.61%
	Total	259,275,904	84.62%
	Total issued capital	306,403,577	100.00%

Distribution Schedule - 1AIOB

Number of securities held	Number of Holders	Number of Options	% Percentage of Securities Held
above 0 up to and including 1,000	14	5,854	0.001%
above 1,000 up to and including 5,000	40	100,466	0.03%
above 5,000 up to and including 10,000	25	176,659	0.06%
above 10,000 up to and including 100,000	64	2,292,483	0.75%
above 100,000	101	303,828,115	99.16%
Totals	244	306,403,577	100.00%