



Announcement Summary

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**Entity name**

RACE ONCOLOGY LTD

**Date of this announcement**

Monday December 04, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>          | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|--------------------------------------|---|-------------------|
| RACAU                     | OPTION EXPIRING 04-JUN-2024 DEFERRED | 7,991,872   | 04/12/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61149318749

**1.3 ASX issuer code**

RAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b> |
|-----------------------------------|--|---|
| 22-Nov-2023 09:16                 | New - Proposed issue of securities - RAC | A +bonus issue  |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of Piggy Back Options exercisable at \$1.25 and expiring 29 May 2026



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

RACAU : OPTION EXPIRING 04-JUN-2024 DEFERRED

**Date the +securities the subject of this notification were issued**

4/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

7,991,872

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Bonus issue of options as per Prospectus dated 22 November 2023





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| RAC : ORDINARY FULLY PAID          | 163,068,780                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77           | 150,000                              |
| RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65           | 4,000,000                            |
| RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95           | 1,116,083                            |
| RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23           | 489,408                              |
| RACAU : OPTION EXPIRING 04-JUN-2024 DEFERRED            | 7,991,872                            |
| RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92           | 166,450                              |
| RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32           | 308,247                              |
| RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46           | 132,000                              |
| RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17           | 111,000                              |
| RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,660,000                            |
| RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90           | 222,219                              |
| RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76           | 270,000                              |
| RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32           | 110,392                              |

