



Announcement Summary

Entity name

ALGORAE PHARMACEUTICALS LIMITED

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
1AIAR	OPTION EXPIRING 31-MAR-2026 EX \$0.012	37,500,000	28/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALGORAE PHARMACEUTICALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14104028042

1.3 ASX issuer code

1AI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Jul-2023 15:30	New - Proposed issue of securities - LCT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

1AIAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012

Date the +securities the subject of this notification were issued

28/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 free attaching option for every share issued on 10/7/23

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1AI : ORDINARY FULLY PAID	1,661,240,200
1AIOA : OPTION EXPIRING 19-APR-2024	482,644,539

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1AIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
1AIAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012	274,295,303
1AIAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132	1,000,000
1AIAS : PERFORMANCE RIGHTS	75,000,000