



McINTOSH GRAPHITE PROJECT

Completion of Stages 1 and 2 of Farm-In, and Election to Proceed with Stage 3

Green Critical Minerals Ltd (“**GCM**” or “the **Company**”) which holds earn-in rights for up to 80% of the McIntosh Graphite Project (through its 100% subsidiary GCM Graphite Pty Ltd) via a Binding Term Sheet dated 11 February 2022 with Hexagon Energy Materials Ltd (**HXG** or **Hexagon**), is pleased to provide the following update in relation to the Project.

The Company confirms that it has now completed both the Stage 1 and Stage 2 earn-in requirements (including the Stage 1 and Stage 2 expenditure requirements) and has also made a payment of \$200,000 to Hexagon pursuant to Clause 6c of the Term Sheet.

Accordingly, the Company has now earned a 51% interest in the McIntosh Graphite Project. The Company has also given notice to Hexagon that it has elected to proceed with the Stage 3 farm-in to earn a further 29% interest.

Authorisation

The provision of this announcement to the ASX has been authorised by the board of directors of Green Critical Minerals Limited.

Green Critical Minerals confirms that it is not aware of any new information or data that materially affects the exploration results contained in this announcement.