

ASX ANNOUNCEMENT

12 December 2023

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Healthia Limited (HLA:ASX) (**Healthia**) is pleased to announce that the acquisition by Harold Bid Co Pty Ltd ACN 670 606 827 (**Harold BidCo**), an entity ultimately owned by funds managed or advised by Pacific Equity Partners (**PEP**) or its related entities, of all the issued capital of Healthia which is not already held by it or its related entities, by way of a scheme of arrangement (**Scheme**) was implemented yesterday, 11 December 2023.

Payment of Scheme Consideration

Harold BidCo now holds all of the ordinary shares in Healthia.

Healthia Shareholders who elected to receive the All Cash Consideration have received or will receive an amount of \$1.80 cash in respect of each Healthia Share held as at the Scheme Record Date, being 7.00pm AEDT (Sydney time) on 4 December 2023 by electronic funds transfer or via a cheque in the post.

Healthia Shareholders who validly elected to receive a Scrip Consideration Option, have been or will be paid (in the manner described above) and/or issued¹ (as applicable) their Scheme Consideration, and will be sent a holding statement for their unlisted scrip in Harold Topco Limited ACN 670 591 303, the holding company of Harold BidCo, (being Class B Shares) to their registered address as it appears on the Healthia Share Register.

If you require any further information in relation to the Scheme, please call the Healthia Shareholder Information Line on 1800 990 475 (within Australia) or +61 1800 990 475 (outside Australia) on Business Days at any time between 8.30am and 5.30pm AEDT (Sydney) on Monday to Friday.

Changes to Directors

Lisa Dalton, Paul Wilson, Colin Kangisser, Lisa Roach, and Darren Stewart resigned as directors of Healthia with effect from the implementation of the Scheme.

Wesley Coote and Glen Richards will remain as Directors of Healthia and Damien Peters, Healthia's Chief Financial Officer, was appointed as a director of Healthia with effect from implementation of the Scheme.

Delisting of Healthia

As previously announced, trading in Healthia Shares on the ASX was suspended at the close of trading on Thursday, 30 November 2023. Healthia intends to apply for its removal from the official list of the ASX with effect from close of trading today, 12 December 2023.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 16 October 2023.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at: <https://www.healthia.com.au/join-us/>.

Healthia Limited	
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¹ Pursuant to the nominee structure provided for in the Scheme Booklet, the Class B Shares have been issued to Pacific Custodians Pty Ltd ACN 009 682 866 to be held on bare trust for the relevant Scheme Shareholders.