



Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	10,355,375	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/12/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2023 11:47	Update - Update - Proposed issue of securities - LGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

10,355,375 ordinary fully paid shares were issued within the Company's existing ASX LR 7.1 (15%) and ASX LR 7.1A (10%) capacities. The issue of 5,177,688 attaching options subject to rounding (New Class to be confirmed - LGMAI: OPTION EXPIRING 2 YEARS AFTER ISSUE EX AUD 0.205) proposed to be issued for no additional consideration is conditional on shareholder approval expected on 22/01/2024 and will not be issued on 11/12/2023, but on or about 31/01/2024.



Placement Details

LGM : ORDINARY FULLY PAID

11/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,355,375

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.13500000

Any other information the entity wishes to provide about the +securities to be quoted

AUD 0.135 is the total consideration per ordinary fully paid share (Share) plus one attaching New Option for every two new Shares. New Option class is to be confirmed - LGMAI: OPTION EXPIRING 2 YEARS AFTER ISSUE EX AUD 0.205.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	93,567,544
LGMN : ORDINARY FULLY PAID DEFERRED	11,887,453
LGMO : OPTION EXPIRING 05-JAN-2026 DEFERRED	5,943,726

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAH : OPTION EXPIRING 07-SEP-2024 EX \$0.30	1,100,000
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000