



## Announcement Summary

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**Entity name**

LEGACY MINERALS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 11, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	10,355,375	11/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43650398897

### 1.3 ASX issuer code

LGM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2023 11:47	Update - Update - Proposed issue of securities - LGM	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,355,375 ordinary fully paid shares were issued within the Company's existing ASX LR 7.1 (15%) and ASX LR 7.1A (10%) capacities. The issue of 5,177,688 attaching options subject to rounding (New Class to be confirmed - LGMAI: OPTION EXPIRING 2 YEARS AFTER ISSUE EX AUD 0.205) proposed to be issued for no additional consideration is conditional on shareholder approval expected on 22/01/2024 and will not be issued on 11/12/2023, but on or about 31/01/2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

LGM : ORDINARY FULLY PAID

**Issue date**

11/12/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

10,355,375

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.13500000

**Any other information the entity wishes to provide about the +securities to be quoted**

AUD 0.135 is the total consideration per ordinary fully paid share (Share) plus one attaching New Option for every two new Shares. New Option class is to be confirmed - LGMAI: OPTION EXPIRING 2 YEARS AFTER ISSUE EX AUD 0.205.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGM : ORDINARY FULLY PAID	93,567,544
LGMN : ORDINARY FULLY PAID DEFERRED	11,887,453
LGMO : OPTION EXPIRING 05-JAN-2026 DEFERRED	5,943,726

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAJ : OPTION EXPIRING 07-SEP-2024 EX \$0.30	1,100,000
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000