



Announcement Summary

Entity name

ALGORAE PHARMACEUTICALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 05, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|---|-------------------|
| 1AIAM | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 600,000 | Expiry of option or other convertible security without exercise or conversion | 06/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALGORAE PHARMACEUTICALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

14104028042

1.3 ASX issuer code

1AI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|--|--|
| ASX +Security Code and Description | |
| 1AIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 600,000 | |
| Reason for cessation | |
| Expiry of option or other convertible security without exercise or conversion | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 6/12/2023 | <input checked="" type="checkbox"/> No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div></div> | |

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 1AI : ORDINARY FULLY PAID | 1,661,240,200 |
| 1AIOA : OPTION EXPIRING 19-APR-2024 | 482,644,539 |
| 1AIO : OPTION EXPIRING 31-MAR-2026 | 306,403,577 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 1AIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0 |
| 1AIAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132 | 1,000,000 |
| 1AIAS : PERFORMANCE RIGHTS | 50,000,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.