



Announcement Summary

Entity name

RACE ONCOLOGY LTD

Date of this announcement

Thursday January 11, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|--|------------|
| RACAAA | OPTION EXPIRING 29-MAY-2026 EX \$1.25 | 119,112 | 11/01/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Piggyback options issued upon exercise of bonus options. Refer to Prospectus lodged 22/11/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25

Date the +securities the subject of this notification were issued

11/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Prospectus lodged 22/11/2023 and Appendix 3B lodged 22/11/2023

Issue details

Number of +securities

119,112

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Piggyback options issued on a 3:1 basis upon exercise of bonus options.

Purpose of the issue

Other

Additional Details

Refer to section 3.1 of Prospectus for use of funds.







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| RAC : ORDINARY FULLY PAID | 163,593,146 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77 | 150,000 |
| RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65 | 4,000,000 |
| RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95 | 1,116,083 |
| RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23 | 489,408 |
| RACAU : OPTION EXPIRING 04-JUN-2024 EX \$0.75 | 7,467,506 |
| RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92 | 166,450 |
| RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32 | 308,247 |
| RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46 | 132,000 |
| RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17 | 111,000 |
| RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,660,000 |
| RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25 | 1,692,210 |
| RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90 | 222,219 |
| RACAX : OPTION EXPIRING 29-NOV-2028 EX \$1.45 | 1,534,712 |



| | |
|---|-----------|
| RACAY : OPTION EXPIRING 29-NOV-2028 EX \$4.25 | 3,061,101 |
| RACAZ : OPTION EXPIRING 01-DEC-2028 EX \$1.39 | 579,535 |
| RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76 | 270,000 |
| RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32 | 110,392 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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