

## APPENDIX 3Y – CHANGE OF DIRECTORS INTEREST NOTICES FROM THE SHARE CONSOLIDATION

BikeExchange Limited ACN 625 305 240 (ASX:BEX) (**Company**) provides the following updated Appendix 3Y - Change of Director's Interest Notices given to the ASX as result of the consolidation of the issued capital of the Company as approved by shareholders at the Annual General Meeting held on 28 November 2023. The consolidation of the issued capital of the Company was completed on 11 December 2023.

The Appendix 3Y for Mr Dominic O'Hanlon includes 300,000 Director Placement Shares (post consolidation) issued on 12 December 2023 at the price of \$0.007 (0.7 cents) per Share as approved by the Shareholders at the Company's Annual General Meeting held on 28 November 2023.

This ASX announcement has been authorised for release by the Board of Directors of BikeExchange Limited.

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INVESTOR RELATIONS: [investorrelations@bikeexchange.com.au](mailto:investorrelations@bikeexchange.com.au)

INVESTOR ENQUIRIES: [dominic@bikeexchange.com.au](mailto:dominic@bikeexchange.com.au)

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>BikeExchange Limited</b>
<b>ABN</b>	<b>24 625 305 240</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dominic O'Hanlon
<b>Date of last notice</b>	26 July 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> <li>• Mr Dominic O'Hanlon and Mrs Karen O'Hanlon &lt;O'Hanlon Superannuation Fund&gt;</li> <li>• Flare Ventures Pty Ltd.</li> </ul>
<b>Date of change</b>	1)11 December 2023 – Consolidation of capital 2)12 December 2023 – Director Placement Shares
<b>No. of securities held prior to change</b>	<p><u>Indirect</u> 45,162,749 fully paid ordinary shares held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon &lt;O'Hanlon Superannuation Fund&gt;.</p> <p>5,125,000 fully paid ordinary shares held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.03 (3 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.06 (6 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.09 (9 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p>

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<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	300,000 fully paid ordinary shares issued on 12 December 2023 (Director Placement Shares)
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Issue price of \$0.007 (0.7 cents) per Share
<b>No. of securities held after change</b>	<p><u>Indirect</u>  751,628 fully paid ordinary shares held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon &lt;O'Hanlon Superannuation Fund&gt;.</p> <p>51,250 fully paid ordinary shares held in the name of Flare Ventures Pty Ltd.</p> <p>100,000 Unlisted Options exercisable at \$3.00 per option and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>100,000 Unlisted Options exercisable at \$6.00 per option and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>100,000 Unlisted Options exercisable at \$9.00 per option and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of share capital and issue of Director Placement shares as approved by the Shareholders at the Company's Annual General Meeting held on 28 November 2023.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A

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<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>BikeExchange Limited</b>
<b>ABN</b>	<b>24 625 305 240</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Elizabeth Smith
<b>Date of last notice</b>	26 July 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Jelm Super Pty Ltd <Jelm Super Fund> (Elizabeth Smith is a beneficiary)
<b>Date of change</b>	11 December 2023
<b>No. of securities held prior to change</b>	2,276,202 fully paid ordinary shares held by Jelm Super Pty Ltd
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	22,763 fully paid ordinary shares held by Jelm Super Pty Ltd

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of share capital as approved by the shareholders at the Company's Annual General Meeting held on 28 November 2023.
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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	BikeExchange Limited
<b>ABN</b>	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Andrew Emerson Ryan
<b>Date of last notice</b>	23 December 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect & Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Emerson Ryan Pty Ltd Board of Works Pty Ltd Andrew Ryan
<b>Date of change</b>	11 December 2023
<b>No. of securities held prior to change</b>	<p><u>Indirect</u></p> <p>50,447,670 - Fully paid ordinary shares held in the name of Emerson Ryan Pty Ltd (Director and Shareholder)</p> <p>2,750,000 – Fully paid ordinary shares held in the name of Board of Works Pty Ltd (Director and Shareholder)</p> <p>15,625,000 – Fully paid ordinary shares held in the name of GTR Ventures Pty Ltd &lt;GTR Ventures Pty Ltd&gt; (related party of Mr Andrew Ryan)*</p>

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	<p><u>Direct</u>  1,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of:  a) 5 February 2027; and  b) the date that the director ceases to be an employee of the company and its related bodies corporate.</p>
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	Nil
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	Nil
<b>No. of securities held after change</b>	<p><u>Indirect</u>  504,477 - Fully paid ordinary shares held in the name of Emerson Ryan Pty Ltd (Director and Shareholder)    27,500 – Fully paid ordinary shares held in the name of Board of Works Pty Ltd (Director and Shareholder)</p> <p><u>Direct</u>  10,000 unlisted options each exercisable at \$26.00 per option, expires on the earlier of:  a) 5 February 2027; and  b) the date that the director ceases to be an employee of the company and its related bodies corporate.</p> <p>*Andrew Ryan does not hold any interest in GTR Ventures Pty Ltd. It is an entity controlled by a parent of Andrew Ryan and is therefore removed from Appendix 3Y.</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Consolidation of share capital as approved by the shareholders at the Company's Annual General Meeting held on 28 November 2023.

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <b>Note: Details are only required for a contract in relation to which the interest has changed</b>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <b>Note: If consideration is non-cash, provide details and an estimated valuation</b>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	BikeExchange Limited
<b>ABN</b>	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Gregg Taylor
<b>Date of last notice</b>	7 November 2022

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect & Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none"><li>• G&amp;S Taylor Pty Ltd &lt;Taylor Family S/F A/C&gt;</li><li>• Mrs Samantha Jane Taylor as trustee for Ethan Taylor</li><li>• Mrs Samantha Jane Taylor as trustee for Riley Taylor</li><li>• Gregg Taylor</li></ul>
<b>Date of change</b>	11 December 2023

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<p><b>No. of securities held prior to change</b></p>	<p>Indirect:</p> <ol style="list-style-type: none"> <li>1) 6,700,000 fully paid ordinary shares held in the name of G &amp; S Taylor Pty Ltd &lt;Taylor Family S/F A/C&gt;</li> <li>2) 72,462 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Ethan Taylor*</li> <li>3) 72,462 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Riley Taylor*</li> </ol> <p>Direct:</p> <p>2,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of:</p> <ol style="list-style-type: none"> <li>a) 5 February 2027, being 72 calendar months from the listing date; and</li> <li>b) the date that the director ceases to be an employee of the company and its related bodies corporate.</li> </ol> <p>*The number of shares has been corrected from 73,552 to 72,462 following an error on the Appendix 3Y released to the ASX on 13 July 2022.</p>
<p><b>Class</b></p>	<p>Fully paid ordinary shares</p>
<p><b>Number acquired</b></p>	<p>Nil</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Nil</p>

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<b>No. of securities held after change</b>	<p>Indirect:</p> <p>4) 67,000 fully paid ordinary shares held in the name of G &amp; S Taylor Pty Ltd &lt;Taylor Family S/F A/C&gt;</p> <p>5) 725 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Ethan Taylor</p> <p>6) 725 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Riley Taylor</p> <p>Direct:</p> <p>20,000 unlisted options each exercisable at \$26.00 per option, expires on the earlier of:</p> <p>a) 5 February 2027, being 72 calendar months from the listing date; and</p> <p>b) the date that the director ceases to be an employee of the company and its related bodies corporate.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of share capital as approved by the shareholders at the Annual General Meeting held on 28 November 2023.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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