



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 13, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TNY	ORDINARY FULLY PAID	548,747	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securityholder approval was sought at the 2023 Annual General Meeting to issue is 548,747 fully paid ordinary shares to current and former directors of the Company in lieu of Directors' fees

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TNY : ORDINARY FULLY PAID

Issue date

13/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

168,331

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued in lieu of cash payments for directors fees for the period from 1 July 2022 to 30 June 2023, for the portion of the year that the relevant director provided services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.221000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The share issue was approved by Shareholders at the 2023 Annual General Meeting held on 30 November 2023. Refer to Resolution 7 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231030/pdf/05wpd3fx1rxjn1.pdf>

Number of +securities to be quoted

230,832

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of cash payments for directors fees for the period from 6 February 2023 - 30 June 2023, for the portion of the year that the relevant directors provided services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.204000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered



Please provide additional details

The share issue was approved by Shareholders at the 2023 Annual General Meeting held on 30 November 2023. Refer to Resolution 8, 9 and 10 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231030/pdf/05wpd3fx1rxjn1.pdf>

Number of +securities to be quoted

76,419

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of cash payments for directors fees for the period from 1 July 2022 - 6 February 2023, for the portion of the year that the former director provided services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.229000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The share issue was approved by Shareholders at the 2023 Annual General Meeting held on 30 November 2023. Refer to Resolution 11 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231030/pdf/05wpd3fx1rxjn1.pdf>

Number of +securities to be quoted

73,165

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of cash payments for directors fees for the period from 1 July 2022 - 13 October 2022, for the portion of the year that the former directors provided services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.236000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered



Please provide additional details

The share issue was approved by Shareholders at the 2023 Annual General Meeting held on 30 November 2023. Refer to Resolution 12 and 13 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231030/pdf/05wpd3fx1rxjn1.pdf>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	84,387,340

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAB : AU EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	800,000
TNYAP : OPTION EXPIRING 01-MAR-2026 EX \$0.22	100,000
TNYAC : US EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	4,113,736



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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