



Announcement Summary

Entity name

RACE ONCOLOGY LTD

Date of this announcement

Thursday December 14, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Piggyback options exercisable at \$1.25 expiring 29 May 2026	493,302	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Piggyback options issued upon exercise of bonus options. Refer to Prospectus lodged on 22/11/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Piggyback options exercisable at \$1.25 expiring 29 May 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02743685>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.25000000

Expiry date

29/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Prospectus dated 22/11/2023

Issue details

Number of +securities

493,302

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Piggyback options issued on a 3:1 basis upon exercise of bonus options

Purpose of the issue

Other

Additional Details

Refer to section 3.1 of Prospectus for use of funds.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	163,068,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	150,000
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95	1,116,083
RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23	489,408
RACAU : OPTION EXPIRING 04-JUN-2024 EX \$0.75	7,991,872
RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92	166,450
RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32	308,247
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,660,000
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAX : OPTION EXPIRING 29-NOV-2028 EX \$1.45	1,534,712
RACAY : OPTION EXPIRING 29-NOV-2028 EX \$4.25	3,061,101



RACAZ : OPTION EXPIRING 01-DEC-2028 EX \$1.39	579,535
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000
RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32	110,392
New class - code to be confirmed : Piggyback options exercisable at \$1.25 expiring 29 May 2026	493,302



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1