

21 December 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ASX: RNE**) (**ReNu Energy**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 11 December 2023, ReNu Energy announced a share placement of 45,454,545 fully paid ordinary shares in ReNu Energy at an issue price of \$0.011 per share (**Placement Shares**) to sophisticated, professional and other investors to whom no disclosure is required under the Corporations Act.

On 14 December 2023, ReNu Energy announced that it had completed its underwritten, non-renounceable, pro-rata entitlement offer (**Entitlement Offer**) and that the 124,950,322 new shares not allotted under the Entitlement Offer (**Shortfall Shares**) had been notified to PAC Partners Securities Pty Ltd (underwriter to the Entitlement Offer) and would be allocated to them and their sub-underwriters in accordance with the terms of the Underwriting Agreement.

The Placement Shares and Shortfall Shares were issued today.

ReNu Energy advises that:

- 1 The Placement Shares and Shortfall Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
 - (b) sections 674 and 674A of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by ReNu Energy.

This notice has been authorised for release to the ASX by the CEO and Company Secretary.

For more information please contact:

Greg Watson
Chief Executive Officer
+ 61 7 3721 7500