

## **ASX ANNOUNCEMENT**

21 December 2023

### **Tamboran Resources Corporation (ASX: TBN)**

#### **Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth): Accelerated Non-Renounceable Pro Rata Entitlement Offer**

This notice is given by Tamboran Resources Corporation (ASX: TBN) (**Tamboran**) for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), as modified by Australian Securities and Investments Commission (ASIC) Class Order [CO 14/827].

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by ASIC Class Order [CO 14/827].

Tamboran today issued 180,588,881 New CDIs (representing a beneficial interest in 902,944 fully paid shares of common stock in Tamboran) at an issue price of A\$0.16 per CDI under the placement announced on Thursday, 14 December 2023 (**Placement CDIs**). Tamboran also issued 74,316,119 New CDIs (representing a beneficial interest in 371,581 fully paid shares of common stock in Tamboran) at an issue price of A\$0.16 per CDI under the institutional part of the Entitlement Offer also announced on Thursday, 14 December 2023.

Tamboran advises that:

1. the Placement CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Tamboran has complied with the provisions of Chapter 2M including section 601CK of the Corporations Act (as that provision applies to Tamboran) and sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release by the Board.

For further information, please contact:

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### **About Tamboran Resources Corporation**

Tamboran Resources Corporation is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy

transition towards a lower carbon future, by developing the significant low CO<sub>2</sub> gas resource within the basin.

Tamboran's key assets include a 25% non-operated working interest in EP 161, a 100% working interest and operatorship in EP 136, EP 143 and EP(A) 197 and a 38.75% working interest and operatorship in EPs 98, 117 and 76 which are all located in the Beetaloo Basin.

Tamboran will focus on the development of the proposed EP 98/117 Pilot Development, targeting first production by the end of 2025, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

### **Important notice**

This notice does not constitute an offer to sell, or a solicitation of any offer to buy, any securities in the United States or to any person whom it would not be lawful outside of Australia and New Zealand. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States, or to, or for the account or benefit of, a U.S. person or person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. The terms "United States" and "U.S. person" have the meanings ascribed to them in Rule 902 of Regulation S under the U.S. Securities Act. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia and New Zealand where distribution may be restricted by law.

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