



Announcement Summary

**Entity name**

LBT INNOVATIONS LIMITED

**Date of this announcement**

Tuesday December 19, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LBTAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000	19/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LBT INNOVATIONS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

107670673

**1.3 ASX issuer code**

LBT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

05-Jul-2023 11:15

**Announcement Title**

New - Proposed issue of securities - LBT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

19/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

1,250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to the Chair of the LBT Board - as part of an engagement package. The issue was approved by shareholders on 29 November 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBT : ORDINARY FULLY PAID	1,256,454,323
LBTO : OPTION EXPIRING 15-SEP-2024	449,718,000
LBTOA : OPTION EXPIRING 15-NOV-2025	449,728,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,090,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
LBJAJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	821,667
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,573,174