



Announcement Summary

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**Entity name**

BATHURST RESOURCES LIMITED.

**Date of this announcement**

Tuesday December 19, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights	571,421	19/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BATHURST RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

164306905

**1.3 ASX issuer code**

BRL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard Tacon	Richard Tacon	343,359
Russell Middleton	RAMSS NOMINEES PTY LTD <MIDDLETON FAMILY DISC A/C>	228,062

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

The terms of the performance rights issued to Directors were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

Details of the long term incentive plan were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

571,421

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRL : ORDINARY FULLY PAID	191,359,780

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRLAAA : SERVICE RIGHTS	77,905
BRLAD : PERFORMANCE RIGHTS	2,319,513
New class - code to be confirmed : Performance Rights	571,421



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2023