

**ASX Release**

19 December 2023

**SECTION 708A CLEANSING NOTICE AND APPENDIX 2A**

This notice is given by Investigator Resources Limited (ASX:IVR) (IVR or the Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has issued 102,564,104 fully paid ordinary shares (**Shares**) at an issue price of \$0.039 (3.9 cents) per Share to institutional and sophisticated investors in relation to the Placement announced on 13 December 2023;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to this Cleansing Notice is attached.

This announcement is authorised for release to the market by the Board of Directors of IVR.

Yours sincerely,

Anita Addorisio  
Company Secretary  
Investigator Resources Limited