

20 December 2023

**Via ASX Online
(2 pages including cover)**

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir / Madam

**Epsilon Healthcare Limited (Administrators Appointed)
ACN 614 508 039 (ASX: EPN) (“the Company”)**

Cancellation of Extraordinary General Meetings – 22 December 2023 and 19 January 2024

Please see **attached** notice advising the Company’s shareholders of the cancellation of Extraordinary General Meetings convened for Friday, 22 December 2023 at 9:00am and 19 January 2024 at 10:00am.

Should you wish to discuss this matter, please contact Ian Purchas on (02) 8986 8986.

Yours sincerely,

Ian Purchas
Joint and Several Voluntary Administrator
Epsilon Healthcare Limited (Administrators Appointed) ACN 614 508 039 (ASX: EPN)

ASX Release

20 December 2023

**Epsilon Healthcare Limited (Administrators Appointed)
ACN 614 508 039 (ASX: EPN) (“the Company”)
Cancellation of Extraordinary General Meetings – 22 December 2023 and 19 January 2024**

The First EGM – 22 December 2023

On 21 November 2023, an Extraordinary General Meeting was convened to be held on 22 December 2023 at 9:00am (**the First EGM**).

The First EGM was called for shareholders to consider, and if thought fit, approve the following resolutions:

- Resolution 1:** to appoint Peter Giannopoulos as a director of the Company.
- Resolution 2:** to remove Xiao (Josh) Cui as a director of the Company.
- Resolution 3:** to appoint Lou Cattelan as a director of the Company.
- Resolution 4:** to remove Stuart Cameron as a director of the Company.
- Resolution 5:** to appoint Gary Radcliff as a director of the Company.
- Resolution 6:** that any other director appointed after 20 November 2023 and before 22 December 2023 (other than a person proposed to be elected at the EGM) be removed as a director of the Company.

On 17 December 2023, pursuant to section 436A of the *Corporations Act 2001* (Cth) (**the Corporations Act**) Ian James Purchas and Hugh Armenis of SV Partners were appointed as joint and several voluntary administrators of the Company (**the Voluntary Administrators**).

Pursuant to section 437A of the Corporations Act, while the Company is in administration, the Voluntary Administrators have control of the Company’s business, property and affairs.

Section 442A of the Corporations Act relevantly provides that, without limiting section 437A of the Corporations Act, the Voluntary Administrators may, *inter alia*, remove from office a director of a company and appoint a person as a director of a company (whether to fill a vacancy or not).

Having regard to the object of Part 5.3A of the Corporations Act and in circumstances where the Voluntary Administrators:

1. have control of the Company during the time in which the Company is in administration pursuant to section 437A of the Corporations Act; and
2. are authorised to remove and appoint directors of the Company pursuant to section 442A of the Corporations Act,

the Voluntary Administrators have determined that it is no longer necessary to hold the First EGM and, in order to avoid the unnecessary costs and disruption associated with holding the First EGM, it is in the best interests of the Company, its members and creditors to cancel the First EGM.



The Second EGM – 19 January 2023

On 15 December 2023, the Company convened an Extraordinary General Meeting to be held on 19 January 2024 at 10:00am (**the Second EGM**).

The Second EGM was called for shareholders to consider, and if thought fit, approve the following resolution:

Resolution 1: to remove Alan Beasley as a director of the Company.

For the reasons expressed above for cancelling the First EGM, the Voluntary Administrators have determined that it is no longer necessary to hold the Second EGM and, in order to avoid the unnecessary costs and disruption associated with holding the Second EGM, it is in the best interests of the Company, its members and creditors to cancel the Second EGM.

Yours sincerely,

Ian James Purchas

Joint and Several Voluntary Administrator

Epsilon Healthcare Limited (Administrators Appointed) ACN 614 508 039 (ASX: EPN)