



Announcement Summary

Entity name

TAMBORAN RESOURCES CORPORATION

Announcement Type

New announcement

Date of this announcement

Wednesday December 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	CHESS DEPOSITARY INTERESTS 200:1	254,905,000	21/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

672879024

1.3 ASX issuer code

TBN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Dec-2023 10:01	New - Proposed issue of securities - TBN	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the securities for which quotation is now being sought, TBN proposes to issue approximately 202,566,559 new CDIs under the retail component of the Entitlement Offer on 9 January 2024 (subject to reconciliation of securityholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TBN : CHESS DEPOSITARY INTERESTS 200:1

Issue date

21/12/2023

Issue details

Number of +securities to be quoted

180,588,881

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

TBN : CHESS DEPOSITARY INTERESTS 200:1

Issue date

21/12/2023



Issue details

Number of +securities to be quoted

74,316,119

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

This is the institutional component of the Accelerated Offer referred to in the Appendix 3B released on 14 December 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TBN : CHESS DEPOSITARY INTERESTS 200:1	1,971,577,600

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBNAK : CHESS DEPOSITARY INTERESTS 200:1 DEFERRED	276,882,678
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	36,350,000
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667