



ASX RELEASE

28 December 2023

Extension of Closing Date of Non-Renounceable Entitlement Offer

Carbonxt Group Limited (ASX:CG1) (the **Company** or **Carbonxt**) wishes to advise that it has decided to extend the closing date for the non-renounceable pro-rata rights issue offer of 1 new share for every 9 shares (**Entitlement Offer**).

On 4 December 2023, the Company announced a non-renounceable pro-rata rights issue offer of 1 new share for every 9 shares held at the record date at an issue price of \$0.06 per new share to raise approximately \$1.84 million before costs.

The Company advises that the closing date of the Entitlement Offer to eligible shareholders has been extended to 5.00pm on Wednesday, 17 January 2024 (**Closing Date**). The Closing Date has been extended to allow eligible shareholders more time to participate in the Entitlement Offer.

The revised timetable for the Entitlement Offer is shown below. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act 2001 (*Cth*) and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlement Offer closing date.

Event	Date
Closing Date	5.00pm (Sydney time) on Wednesday, 17 January 2024
New Shares expected to be quoted on a deferred settlement basis	Thursday, 18 January 2024
Announcement of results of Entitlement Offer, lodgement of Appendix 2A	Monday, 22 January 2024
Issue of New Shares under the Entitlement Offer	Tuesday, 23 January 2024
Trading of New Shares under the Entitlement Offer expected to commence on ASX on a normal settlement basis	Wednesday, 24 January 2024
Holding statements sent to Shareholders	Thursday, 25 January 2024

Eligible shareholders should consider the Entitlement Offer Document dated 12 December 2023 in deciding whether to acquire securities under the Entitlement Offer and are required to follow the instructions on the Entitlement and Acceptance Form which accompanies the Offer Document.

This announcement has been authorised for release to ASX by the Board of Directors of Carbonxt Group Limited.

ENDS

**For Investor Enquiries**

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About Carbonxt

Carbonxt (ASX:CG1) is a cleantech company that develops, and markets specialised Activated Carbon products, focused on the capture of contaminants in industrial processes that emit substantial amounts of harmful pollutants. The Company produces and manufactures Powdered Activated Carbon and Activated Carbon pellets for use in industrial air purification, wastewater treatment and other liquid and gas phase markets.