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Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Superior Resources Limited (ASX: SPQ) (ACN 112 844 407) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 22 December 2023, the Company issued the following securities:

- a) 166,666,667 fully paid ordinary shares to sophisticated investors at a price of \$0.012 per share by way of a placement (**Placement Shares**); and
- b) 89,333,333 unlisted options at an exercise price of \$0.025 each and expiration date of 31 December 2025.

The Company confirms the following:

- a) the Placement Shares were issued without disclosure under Part 6D.2 of the Act;
- b) the notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

This notice has been authorised for release to the ASX by the Chairman, Mr Carlos Fernicola, on behalf of the Board.

Yours faithfully

Carlos Fernicola
Non Exec. Chairman/Company Secretary
Superior Resources Limited

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