

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Income Asset Management Group Limited
ABN: 42 010 653 862

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Nantes
Date of last notice	23 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Shares are held by De Nantes Investment Co Pty Ltd ATF De Nantes Family A/C and Nantes Investment Co Pty Ltd ATF Team CJ Nantes Superfund A/C. Mr Nantes is a director of the companies and a beneficiary of the trusts. Options are held by Clare Nantes, who is Mr Nantes' spouse
Date of change	2 January 2024

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Indirect: 7,749,496 Fully Paid Ordinary Shares held by De Nantes Investment Co Pty Ltd ATF De Nantes Family Trust. 323,361 Fully Paid Ordinary Shares held by Nantes Investment Co Pty Ltd ATF Team CJ Nantes Superfund 300,000 Quoted Options held by Clare Nantes Direct: 2,900,000 Fully Paid Ordinary Shares
Class	Fully Paid Ordinary Shares
Number acquired	250,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$20,000.00
No. of securities held after change	Indirect: 7,999,496 Fully Paid Ordinary Shares held by De Nantes Investment Co Pty Ltd ATF De Nantes Family Trust. 323,361 Fully Paid Ordinary Shares held by Nantes Investment Co Pty Ltd ATF Team CJ Nantes Superfund 300,000 Quoted Options held by Clare Nantes Direct: 2,900,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued by company in second tranche of placement

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
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Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

3 January 2024

⁺ See chapter 19 for defined terms.