

ASX ANNOUNCEMENT

29 November 2023

SUPREME COURT OF NSW APPROVES SCHEME OF ARRANGEMENT

Healthia Limited (ASX:HLA) (**Healthia**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed acquisition by Harold BidCo Pty Ltd ACN 670 827 (**Harold BidCo**), an entity ultimately owned by funds managed or advised by Pacific Equity Partners (**PEP**) or its related entities, of all the issued capital of Healthia which is not already held by it or its related entities, by way of a scheme of arrangement (**Scheme**).

Lodgment of Court Orders and Suspension of Trading

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investments Commission pursuant to section 411(10) of the Corporations Act 2001 (Cth) tomorrow (Thursday, 30 November 2023), at which time the Scheme will become legally effective. Healthia will also request that quotation of Healthia Shares on the ASX be suspended from close of trading tomorrow (Thursday, 30 November 2023).

Any changes to the above timing will be announced by Healthia on the ASX.

Further information

The key dates for implementation are set out below:

Event	Expected Date
Scheme Record Date Time and date for determining entitlements to Scheme Consideration.	7.00pm Monday 4 December 2023
Implementation Date The date on which the Scheme will be implemented and the Scheme Consideration will be paid.	Monday 11 December 2023

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 16 October 2023.

Further information

If you require any further information in relation to the Scheme, please call the Healthia Shareholder Information Line on 1800 990 475 (within Australia) or +61 1800 990 475 (outside Australia) on Business Days at any time between 8.30am and 5.30pm AEDT (Sydney) on Monday to Friday.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at: <https://www.healthia.com.au/join-us/>.

Healthia Limited	
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