

Results of 2023 AGM

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, Alligator Energy Ltd is pleased to advise the results of the resolutions tabled for consideration and voting by poll at the Company's Annual General Meeting held at 10.00am on Friday 24 November 2023.

Valid proxies were received representing 591.3 M shares and their specific voting preferences along with the results of the poll are set out in the attached 'Results of Meeting' template.

Approved for release.

Greg Hall
CEO & Executive Director

Contacts

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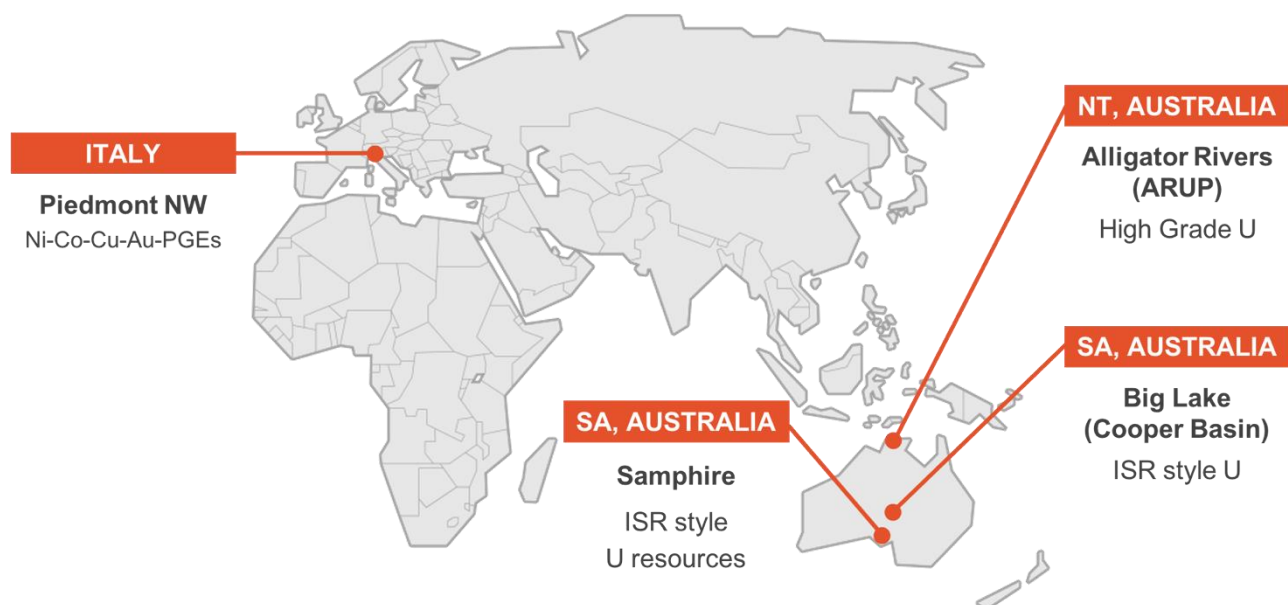
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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on Uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both Uranium and nickel projects (both laterites and sulphides).

Projects



Results of meeting

Name of entity

Alligator Energy Limited

ABN/ACN/ARSN/ARBN

140 575 604

Date of meeting

24 November 2023

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | | Proxies received ⁶ | | | |
|-------------------------------------|--|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|------------|-------------------------------|-------------|------------|-------------------------|
| Resolution | | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| No ¹ | Short description | | | | Number | % ⁷ | Number | % ⁸ | Number | Number | Number | Number | Number |
| 1 | Re-election of Director – Peter McIntyre | Passed | Poll | N/A | 344,691,421 | 55.95 | 271,404,307 | 44.05 | 392,648 | 317,019,123 | 271,404,307 | 392,648 | 2,847,174 |
| 2 | Re-election of Director – Fiona Nicholls | Passed | Poll | n/A | 612,504,606 | 99.61 | 2,391,289 | 0.39 | 1,592,481 | 584,848,808 | 2,391,289 | 1,592,481 | 2,830,674 |
| 3 | Adoption of Remuneration Report | Passed | Poll | N/A | 519,329,522 | 99.42 | 3,019,508 | 0.58 | 1,026,842 | 492,007,224 | 3,019,508 | 1,026,842 | 2,497,174 |
| 4 | Grant of Options to Gregory Campbell Hall | Passed | Poll | N/A | 318,374,244 | 53.79 | 273,504,819 | 46.21 | 925,806 | 290,679,724 | 273,504,519 | 925,806 | 2,869,396 |
| 5 | Ratification of Prior Share Placement under Listing Rule 7.1 | Passed | Poll | N/A | 253,898,228 | 97.83 | 5,629,067 | 2.17 | 590,247 | 226,525,177 | 5,629,067 | 590,247 | 2,547,927 |
| 6 | Approval to issue options under the placement | Passed | Poll | N/A | 253,266,974 | 97.82 | 5,639,607 | 2.18 | 1,210,964 | 225,904,273 | 5,639,607 | 1,210,964 | 2,537,577 |
| 7 | Approval to issue options to eligible shareholders who participated in the SPP | Passed | Poll | N/A | 259,510,477 | 97.71 | 6,075,464 | 2.29 | 20,050,243 | 232,792,363 | 6,075,464 | 20,050,243 | 1,892,990 |
| 8 | Approval to issue options to Gregory Hall who participated in the SPP | Passed | Poll | N/A | 589,692,242 | 98.81 | 7,062,924 | 1.19 | 239,767 | 558,133,378 | 7,062,924 | 239,767 | 2,543,676 |
| 9 | Approval to issue options to Paul Dickson who participated in the SPP | Passed | Poll | N/A | 589,692,242 | 98.81 | 7,129,590 | 1.19 | 19,665,544 | 562,323,442 | 7,129,590 | 19,665,544 | 2,543,676 |
| 10 | Approval to issue options to Peter McIntyre who participated in the SPP | Passed | Poll | N/A | 571,709,306 | 98.78 | 7,062,924 | 1.22 | 239,767 | 544,340,506 | 7,062,924 | 239,767 | 2,543,676 |

| | | | | | | | | | | | | | |
|----|--|--------|------|-----|-------------|-------|-------------|-------|------------|-------------|-------------|------------|-----------|
| 11 | Approval to issue options to Callum McIntyre who participated in the SPP | Passed | Poll | N/A | 608,473,549 | 98.84 | 7,129,590 | 1.16 | 239,767 | 580,754,749 | 7,129,590 | 239,767 | 2,893,676 |
| 12 | Approval for the Company to issue an additional 10% of the issued capital of the Company over a 12 month | Failed | Poll | N/A | 299,800,535 | 52.07 | 275,976,519 | 47.93 | 40,710,322 | 275,148,441 | 272,948,535 | 40,710,322 | 2,854,954 |
| 13 | Approval to issue securities under Employee Share Option Plan | Failed | Poll | N/A | 264,128,945 | 48.87 | 276,299,314 | 51.13 | 41,493,239 | 239,229,018 | 273,271,330 | 41,493,239 | 3,102,787 |
| 14 | Approval to increase Non-executive Director remuneration pool | Passed | Poll | N/A | 460,345,270 | 98.33 | 7,810,087 | 1.67 | 41,278,762 | 457,182,834 | 7,810,087 | 41,278,762 | 3,162,436 |

| Resolutions proposed but not put to the meeting ¹⁰ | | |
|---|-------------------|---|
| No ¹ | Short description | Reason(s) for not putting the resolution to the meeting |
| | N/A | |
| | | |

Instructions:

- The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.
- Insert "Passed" or "Not passed", as appropriate.
- Insert "Poll" or "Show of hands", as appropriate.
- Insert "1st strike", "2nd strike" or "N/A", as appropriate.
- Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
- Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.
- Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.
- Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
- "Discretion" means the proxy could vote on the resolution in their discretion.
- Delete this table if there were no resolutions proposed but not put to the meeting.
- Add or remove rows from each table to accommodate the number of resolutions proposed in the notice of meeting.
- Delete these instructions before submitting this form to ASX.
- See Guidance Note 35 *Security Holder Resolutions* for further guidance.