

Company Announcement – 27 July 2023

ISSUE CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Prophecy International Holdings Ltd (Company) has issued 5,000 fully paid ordinary shares in the Company at an issue price of \$nil per share upon exercise of unquoted performance rights (**Issue**).

Details of the Issue

Class of Securities:	Ordinary shares
ASX Code of the securities:	PRO
Date of the issue:	27 July 2023
Total number of shares issued:	5,000
Issue Price:	0.62

The Company advises that:

1. The shares offered under the Issue were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (Corporations Act).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M Corporations Act as they apply to the Company and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

Authorised by:
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